



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC # 154-2003) September 12, 2003
WHEN, AS AND IF ISSUED SETTLEMENT DATES

ISSUE

SETTLEMENT DATE

Conseco, Inc.

- | | |
|---|-------------------------------|
| - Common Stock New When Issued (OTCBB: CNSJV) | Wednesday, September 17, 2003 |
| - Preferred Stock When Issued (OTC: CNJPV) | Wednesday, September 17, 2003 |

Questions regarding this notice should be directed to: Market Integrity Department, 203.375.9609.

Tara Petta
Associate Director