



STOCK EXCHANGE			
Regulatory Information Circular			
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Date:	October 17, 2008	Telephone:	(646) 805-1857

**Subject: Bank of America Corporation Minimum Return Equity Appreciation Growth Linked Securities**

**Information on the Notes**

On October 20, 2008, the International Securities Exchange (“ISE”) will begin trading Bank of America Corporation Minimum Return Equity Appreciation Growth Linked Securities “Minimum Return Index EAGLES,” due March 25, 2011, linked to the Dow Jones Industrial Average. These notes are unsecured senior debt of Bank of America Corporation (Aa2/AA-).

Priced at \$1000 per note, these notes do not pay interest. At maturity, one will receive the Principal Amount plus a Supplemental Redemption Amount, which will be at least 5.00% of the Principal Amount of the notes, or \$50 per \$1000 Principal Amount of a total payment at maturity of at least \$1,050.

The Supplemental Redemption Amount will equal:  
$$\text{Principal Amount} \times \text{Index Return}$$

The Index Return is the compounded Value of 20 Periodic Returns computed in the following manner and expressed as a percentage:

$$[\text{The product of } (1.00 + \text{Periodic Return}) \text{ for each Reference Period}] - 1.00$$

The Periodic Return will equal:  
$$\frac{\text{Ending Level} - \text{Starting Level}}{\text{Starting Level}}$$

For any Reference Period in which the Periodic Return is greater than the Return Cap of 8.50%, the Periodic Return for that Reference Period will be deemed to be the Return Cap (8.50%).

Since all payments, which may be due to holders of BOR.F, are the sole responsibility of the Issuer, it is the credit of Bank of America that stands behind BOR.F.

The notes are issued in minimum denominations of \$1000 and whole multiples of \$1000.

Contact your Tax Advisor for Information concerning taxation.

The Trustee for this security is The Bank of New York.

Trading in the shares on ISE is on a UTP basis and is subject to ISE equity trading rules. The shares will trade from 9:00 a.m. until 4:00 p.m. Eastern Time. Equity Electronic Access Members (“Equity EAMs”) trading the shares during the Pre-Market Session are exposed to the risk of the lack of the calculation or dissemination of underlying index value or intraday indicative value (“IIV”). For certain derivative securities products, an updated underlying index value or IIV may not be calculated or publicly disseminated in the Pre-Market hours. Since the underlying index value and IIV are not calculated or widely disseminated during Pre-Market hours, an investor who is unable to calculate implied values for certain derivative securities products during Pre-Market hours may be at a disadvantage to market professionals.

Equity EAMs also should review NASD Notice to Members 03-71 for guidance on trading these products. The Notice reminds members of their obligations to: (1) conduct adequate due diligence to understand the features of the product; (2) perform a reasonable-basis suitability analysis; (3) perform customer-specific suitability analysis in connection with any recommended transactions; (4) provide a balanced disclosure of both the risks and rewards associated with the particular product, especially when selling to retail investors; (5) implement appropriate internal controls; and (6) train registered persons regarding the features, risk and suitability of these products.

**This Regulatory Information Circular is not a statutory Prospectus. Equity EAMs should consult the Trust’s Registration Statement, SAI, Prospectus and the Fund’s website for relevant information.**

**Appendix A**  
**Exchange-Traded Fund Symbol CUSIP Number**

<b>Ticker</b>	<b>Fund Name</b>	<b>CUSIP Number</b>
BOR.F	The American Stock Exchange® (Amex®) today began trading Bank of America Corporation Minimum Return Equity Appreciation Growth Linked Securities "Minimum Return Index EAGLES," due March 25, 2011, linked to the Dow Jones Industrial Average.	060 50MFL6